IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 15
PT HOLDCO, INC., et al., 1)	Case No. 16-10131 (LSS)
Debtors in a Foreign Proceeding.)	(Jointly Administered)

NOTICE OF AMENDED² AGENDA FOR HEARING SCHEDULED FOR FEBRUARY 4, 2016 AT 2:00 P.M.

MATTERS GOING FORWARD:

1. Emergency Motion for Temporary Restraining Order, and After Notice and Hearing, a Preliminary Injunction, Pursuant to Bankruptcy Code Sections 105(A), 362, 1507, 1519, and 1521 filed January 19, 2016 (Docket No. 4).

Related Documents:

- a. Declaration of Nigel D. Meakin, filed January 20, 2016 (Docket No. 6).
- b. Order Granting Provisional Relief Pursuant to Section 1519 of the Bankruptcy Code filed January 21, 2016 (Docket No. 9).
- c. Certificate of No Objection Regarding the Emergency Motion for Temporary Restraining Order, and After Notice and Hearing, a Preliminary Injunction, Pursuant to Bankruptcy Code Sections 105(A), 362, 1507, 1519, and 1521 filed February 2, 2016 (Docket No. 15).
- d. Certification of Counsel Regarding Proposed Second Order Granting Provisional Relief Pursuant to Section 1519 of the Bankruptcy Code (Docket No. 17).
- e. Proposed Order.

Response Deadline: Objections due February 1, 2016 at 4:00 p.m.

Responses Received: None.

¹ The last four digits of the Employer Identification Number or Canadian Business Number, as appropriate, for each debtor follow in parentheses: PT Holdco, Inc. (3731), PTUS, Inc. (0542), Primus Telecommunications, Inc. (4563), Lingo, Inc. (7778), and Primus Telecommunications Canada, Inc. (5618).

² Amended items appear in bold.

Case 16-10131-LSS Doc 18 Filed 02/04/16 Page 2 of 2

<u>Status:</u> This matter will go forward, at which time counsel for the Foreign Representative will provide the court with an update regarding the Canadian sale process.

Dated: February 4, 2016

Wilmington, Delaware

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